

Powered Lists: Streamlining Data Inputs Across Teams

INTRODUCTION



Rebekah Garner

Customer Success

rgarner@claravine.com

AGENDA

01 Global Campaign Identifier

Unique Identifier for a Campaign

03 Other Ideas

Uses are Limitless

02 Audience Name

Consistent Audience Names Across Channels

04 Q&A & Resources



Separate Templates for Separate Workstreams

Teams own their parts independently

There are many teams and data points in the creation of marketing standards practice Each team specializes in their data points, such as creative, audience, campaign data

Use different templates in Claravine to connect teams and data

Each team can input their relevant data in Claravine to collect all campaign information in one place. For example:

- The media planning team can have a template for global campaign details, such as region/country, brand, product, agency, and advertiser.
- The **creative team** can have a template for all the asset names, sizes, and formats.
- The audience team can have a template for the objective, audience source, category, segments, initiatives, and other audience-specific information.

Ultimately, creating a standardized data model for your business

- Easily share enriched data from the specialized teams to the Ad Ops/Trafficking teams without additional clarification on inputs.
- Ensure that analytics has precise data from the specialized teams to produce detailed insights and actionable next steps to drive the business forward.

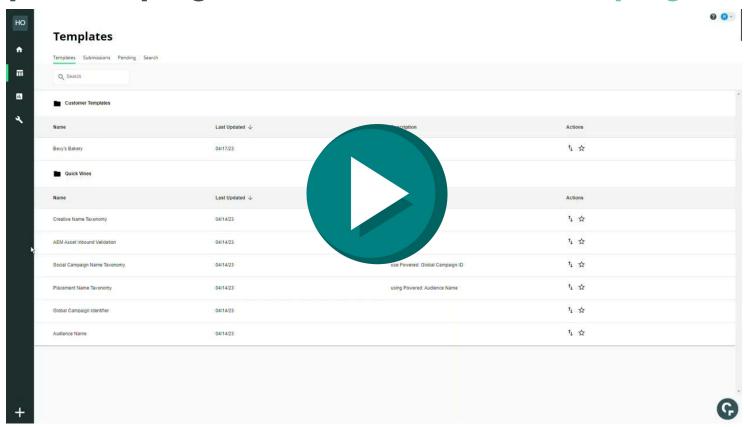
01

Global Campaign Identifier

Create a Unique Identifier for a Campaign



Unique Campaign Data with a Global Campaign ID



Unique Campaign Data with a Global Campaign ID

Global Campaign ID Template

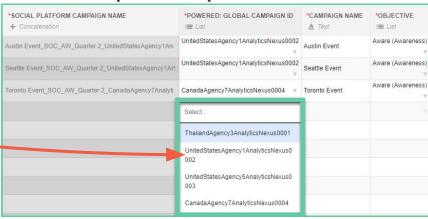
xt
ah Garner
ah Garner
ah Garner
9

The **Global Campaign ID Template** assigns a unique ID to a global campaign event plus details

All submission data is saved to a "powered" list.

powered list - a collection of all submissions

Example of the "powered list"



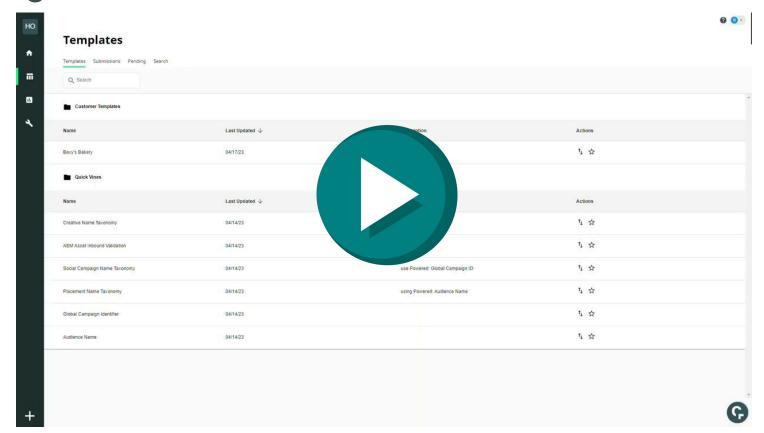
All media campaign naming templates reference the **Global Campaign ID "powered" list** where users select the Global Campaign ID and all the fields used to create the Global Campaign ID are brought in - **fewer clicks for users!**

02 Audience Name

Consistent Audience Names Accessible to Media Name Creation







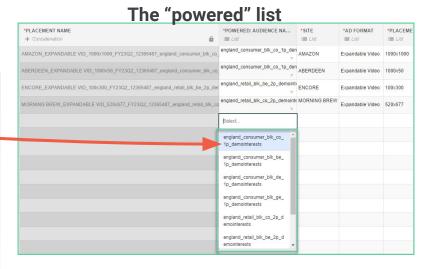
Using the same Audience Name Across Channels

Audience Name Template

AUDIENCE NAME	₹	REGION	COUNTRY	AGENCY	BUSINESS UNIT	ATTRIBUTE CATEGORY
co Autofill	0	:≡ List	:≡ List	:≡ List	:= List	i≡ List
england_consumer_blk_co_1p_d	lemointerests	EMEA	England	Agency 5	consumer	Contextual
england_consumer_blk_be_in_c	lemointerests	EMEA	England	Agency 5	consumer	Behavioral
england_consumer_blk_de_1p_d	lemointerests	Elvie	England	Agency 5	consumer	Demographic
england_consumer_blk_ge_1p_d	lemointerests	EMEA	England	Agency 5	consumer	Coographical
england_retail_blk_co_2p_demoi	interests	EMEA	England	Agency 5	retail	Contextual
england_retail_blk_be_2p_demo	interests	EMEA	England	Agency 5	retail	Behavioral
england_retail_blk_de_2p_demo	interests	EMEA	England	Agency 5	retail	Demographic
england retail blk ge 2p demo	interests	EMEA	England	Agency 5	retail	Geographical

The **Audience Name Template** is only accessed by that team. It will require users input from a standardized list. Ensuring Ad Ops teams have the information they need.

All submission data is saved to a "powered" list.

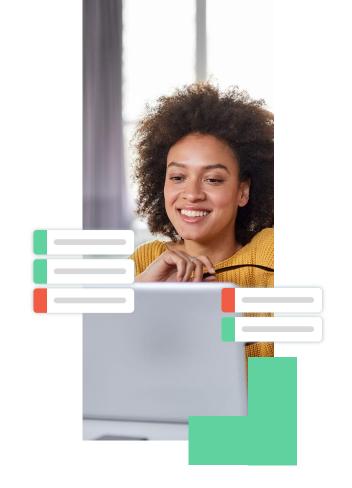


All media naming templates reference the **Audience Name "powered" list**

Users select the Audience Name and all the fields used to create the Audience Name are brought in – **Accurate audience insights!**

03 Uses are limitless

Here are some ideas to get you started!





Example 1: Global Campaign Name for Publications

Template 1 is the Global Campaign Name. Fields could be agency, brand/product, account manager, campaign name, launch dates, etc.

Template 2 each Regional office creates the publication details and ladders up to the Global Campaign Name

Example:

Global Campaign Name = Health Information

Example:

Publications = About Vitamin D; Know Your LDL/HDL Levels; Normal Heart Rate Range





Example 2: Offer Codes

Template 1 generates the Offer codes

Example:

Offer Code = 20% Off for Black Friday (20BF shortened name) **Template 2** creates Display and Social Creative Name taxonomy templates

Example:

Social Creative Name Template = US_FB_20BF_15s_ShopNow_20230420



Example 3: Creative Content

Template 1 correct creative asset details identified by a Creative File ID in a digital warehouse

Template 2 agencies and Ad Ops teams pick the Creative ID per ad

Example:

Creative ID = 12345, identify the format type, size, background details, product, product color, asset filename

Example:

Paid Media Template = select the Creative ID and metadata is pre-populated. Fields will automatically be included in the Creative Name taxonomy.





Utilize Adobe Experience Manager

ASSET TITLE	ASSET DESCRIPTION =	ASSET TYPE ∓ i≡ List	FILE FORMAT <u>A</u> Text	TAG ID :≡ List
Hiker Himalayas Updated	Hiker walks on train in Himalayas	Lifestyle Image	image/jpeg	
Trekker Ama Dablam	Trekker below Ama Dablam in t	Lifestyle Image	image/jpeg	
Trekker Khumbu Valley	Trecker in Himalayas, Khumbu	Lifestyle Image	image/jpeg	
	Female hiking in red coat - Colt		image/jpeg	we-retail:activity/hiking
	AEM description for demo purp		image/jpeg	
Fitness Woman	Healthy lifestyle fitness sporty w	1	image/jpeg	we-retail:activity/running
Marathon Shoes	Marathon running race, runners		image/jpeg	we-retail:activity/running
Running Couple Mountain	Woman and man runners trainin		image/jpeg	we-retail:activity/running
Running Desert Woman	Woman winter and autumn runn		image/jpeg	we-retail:activity/running

Use a template to sync inbound **Adobe Experience Manager**, including AEM Asset ID and metadata.

The template can validate metadata from AEM using lists and field governance.

All submission data is saved to a "powered" list or collection of all submissions

All media naming templates reference the **Asset Title** "powered" list

Users will select the Asset Title and creative fields pre-populate based on the selection.

*FINAL CREATIVE NAME + Concatenation	*MARKETING STRATE	POWERED: ASSET TITLE i i i List	*VERSION i≡ List	*CTA :≡ List	*BUSINESS
Sports_Mountain Biking_V1_NA_consumer	Sports v	Mountain Biking	V1 =	NA v	consumer
Events_Camp Summer Night_V1_NA_consu	Events v	Camp Summer Night	V1 ==	NA Ψ	consumer
Clothing_Women's Shirts_V1_ShopNow_cor	Clothing	Women's Shirts	V1 ==	ShopNow	consumer
Events_Ice Climbing Group_V1_NA_consum	Events v	Ice Climbing Group	V1 =	NA v	consumer
Clothing_Pipeline Blue Shorts_V1_ShopNow	Clothing	Pipeline Blue Shorts	V1 ==	ShopNow	consumer
Clothing_V2_ShopNow_consumer	Clothing	Select	V2 v	ShopNow =	consumer
		Ice Climbing Group			
		Chain Tool			
		Frame 11 Title			
		Mountain Biking			
		Camp Summer Night			
		Women's Shirts			

Accurate and details creative insights!

How to create a Powered List

Reminder: Think of Powered Lists as a collection, library, or lookup of all submissions on a template.

Step 1:

Create any **Pick Lists** that you need in your List-Powering template

Step 2:

Create the List-Powering Field Set

Step 3:

Create the List-Powering Template

Step 4:

Create a submission (at least 1 row) using the **List-Powering Template**

Step 5:

In the Pick List menu, create a new **Powered Pick List**. Recommend naming "Collection" or "Powered". Make sure the first column of the list is the lookup value

• **Hint:** use the Move to Start.

Step 6:

Create a **Powered Field Set** using the powered pick list values *hint use Import List function, note the powered fields.

Add any other fields the user needs to input.

Step 7:

Create a **Powered Template** and reorder as needed. In the submission table, users select the column 1 value, all other mapped fields auto-populate

04

Q&A and More Resources





Questions & Answers

Use the Q&A tab within Zoom to submit anonymous questions!

Poll

How could "powered" lists help your organization?





Get Data Standards certified today!

Claravine Academy is your go-to destination for becoming a data standards expert! Learn how to use The Data Standards platform & become the data integrity expert for your organization.

Courses and Content Available:

- Claravine training for Users (earn a LinkedIn Badge)
- One-sheets with pro-tips & platform best practices
- On-demand webinars
- Wednesday, 5/3 the Claravine training for Managers will be available!

Claravine Academy Home

(https://academy.claravine.com/certifications)





Next Topic: Split & Extract

Date: June 2023 (STC)





Additional Support Articles

<u>Claravine Article: Powered Lists</u>

Claravine Article: Pick Lists Overview

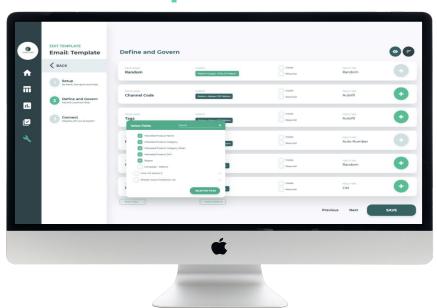
Claravine Article: Drop-Down List

Claravine Article: Dependent List

Claravine Article: Drill-Down List







Thank you!